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TREASURY BOND ISSUANCE PLAN, JUNE 2026

The Ministry of Finance and Economy plans to issue Korea Treasury Bonds worth approximately 15,000 billion won in June 2026 through competitive bidding.

Auction Schedule, June 2026

(Unit: KRW billion)

Name		Auction Notice	Auction Date	Settlement Date	Issue Date	Type	Volume
2Y KTB 03000-2803 (26-1)		May 28	June 1	June 2	March 10, 2026	F ¹	2,700
3Y KTB 03500-2906 (26-5)		June 2	June 8	June 9	June 10, 2026	F	2,800
5Y KTB 03375-3103 (26-3)		June 17	June 22	June 23	March 10, 2026	F	2,700
10Y KTB 04250-3606 (26-6)		June 10	June 15	June 16	June 10, 2026	F	2,700
KTBi 01125-3606 (26-4)		June 1	June 5	June 8	June 10, 2026	F	100
20Y KTB 02750-4509 (25-9)		June 18	June 23	June 24	September 10, 2025	F	300
30Y KTB 03500-5603 (26-2)		May 28	June 2	June 4	March 10, 2026	F	3,000
50Y KTB 02750-7409 (24-11)		June 9	June 12	June 15	September 10, 2024	F	700
Conversion Offer	Conventional	June 11	June 16	June 18	March 10, 2026	F	500
FXB Early Redemption		June 9	June 12	June 16	-	N/A	-
FXB 00000-2706 (26-06)		June 16	June 19	June 22	June 10, 2026	N/A	1,000

1. Fungible issue

* Under a fungible issue system, new KTBs issued within a specified period (six-month period for 2Y, 3Y, 5Y, 10Y and 30Y KTB, one-year period for 20Y KTB, and two-year period for KTBi and 50Y KTB) are regarded as the same KTB issue.

1) Non-competitive bids option I

For retail investors, KTBs worth 2,900 billion won (no more than 20% of the offered amount in the auction excluding 50Y KTBs) will be allocated first at the highest accepted bid rate.

2) Non-competitive bids option II

A non-competitive purchasing option II is granted to primary dealers (PD) whereby PDs can make

additional purchases of 5-30%* of the accepted bid amount within three business days after the auction.

* Up to 20%p of the option is granted to the top-performing PDs, 15%p to the 2nd best-performing PDs, 10%p to the 3rd best-performing PDs, and 5%p to the rest, according to their market-making performances for the last six months. MOEF will grant additional 5-10%p to best performing PDs in the monthly evaluation.

3) Non-competitive bids option III

KTB STRIPS* are supplied on the third business day after the auctions, 310 billion won for 3Y, 5Y, and 10Y KTBS, 360 billion won for 30Y KTBS, and 160 billion won for 20Y KTBS. PDs that have obtained the right to purchase these KTB STRIPS can make purchases of up to 25 billion won.

* Non-competitive option VI

Details have yet to be decided. If non-competitive option VI needs to be implemented, the Ministry will make an announcement on June 18 with a detailed plan.

4) Conversion offer

Date	KTBS to be issued	KTBS to be purchased	Amount
June 16 10:40-11:00 am	30Y KTB 03500-5603 (26-2) (Maturing on March 10, 2056)	KTB 03375-3206 (22-5) KTB 01500-4009 (20-7) KTB 03250-4209 (22-11) KTB 03000-4212 (12-5) KTB 01875-5103 (21-2) KTB 03250-5403 (24-2)	KRW 500 billion

* Further details will be provided on June 11 through the BOK website.